

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re :

LEHMAN BROTHERS HOLDINGS INC., *et al.*, :

Debtors. :

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

-----X  
Ref. Docket Nos. 26552, 26556,  
26560, 26562, 26565, 26567, 26570,  
26571, 26574, 26578, 26585, 26587,  
26588, 26590-26592, 26595-26597,  
26599, 26601, 26603-26606, 26619-  
26627, 26629, 26630

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 15, 2012, I caused to be served the:
  - a. "Notice of Adjournment of the Objection to Certain Claims (Valued Derivative Claims) as to Investcorp Interlachen Multi-Strategy Master Fund Ltd," dated March 15, 2012 [Docket No. 26552], (the "Investcorp NOA"),
  - b. "Notice of Adjournment of Ninety-Sixth Omnibus Objection to Claims (Duplicative LPS Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26556], (the "96<sup>th</sup> Omni NOA"),
  - c. "Notice of Adjournment of the Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26560], (the "35<sup>th</sup> Omni NOA"),
  - d. "Notice of Adjournment of the Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26562], (the "63<sup>rd</sup> Omni NOA"),

- e. "Notice of Adjournment of the Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26565], (the "67<sup>th</sup> Omni NOA"),
- f. "Notice of Adjournment of the Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26567], (the "71<sup>st</sup> Omni NOA"),
- g. "Notice of Adjournment of the Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26570], (the "84<sup>th</sup> Omni NOA"),
- h. "Notice of Adjournment of the Ninety-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26571], (the "95<sup>th</sup> Omni NOA"),
- i. "Notice of Adjournment of the One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26574], (the "103<sup>rd</sup> Omni NOA"),
- j. "Notice of Adjournment of the One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26578], (the "132<sup>nd</sup> Omni NOA"),
- k. "Notice of Adjournment of the One Hundred Fifty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26585], (the "155<sup>th</sup> Omni NOA"),
- l. "Notice of Adjournment of the One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26587], (the "162<sup>nd</sup> Omni NOA"),
- m. "Notice of Adjournment of the One Hundred Eighty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26588], (the "182<sup>nd</sup> Omni NOA"),
- n. "Notice of Adjournment of the One Hundred Ninety-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26590], (the "191<sup>st</sup> Omni NOA"),
- o. "Notice of Adjournment of the Two Hundred Nineteenth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26591], (the "219<sup>th</sup> Omni NOA"),

- p. "Notice of Adjournment of the Two Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26592], (the "232<sup>nd</sup> Omni NOA"),
- q. "Notice of Adjournment of the Two Hundred Forty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26595], (the "246<sup>th</sup> Omni NOA"),
- r. "Notice of Adjournment of the Two Hundred Fifty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26596], (the "253<sup>rd</sup> Omni NOA"),
- s. "Notice of Adjournment of the Two Hundred Sixty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26597], (the "266<sup>th</sup> Omni NOA"),
- t. "Notice of Adjournment of One Hundred Twelfth Omnibus Objection to Claims (Invalid Blocking Number LPS Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26599], (the "112<sup>th</sup> Omni NOA"),
- u. "Notice of Adjournment of One Hundred Eighty-Eighth Omnibus Objection to Claims (Duplicative LPS Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26601], (the "188<sup>th</sup> Omni NOA"),
- v. "Notice of Adjournment of Debtors' One Hundred Eleventh Omnibus Objection to Claims (No Liability Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26603], (the "111<sup>th</sup> Omni NOA"),
- w. "Notice of Adjournment of Debtors' One Hundred Seventeenth Omnibus Objection to Claims (No Liability Non-Debtor Employee Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26604], (the "117<sup>th</sup> Omni NOA"),
- x. "Notice of Adjournment of Debtors' One Hundred Seventy-Third Omnibus Objection to Claims (No Liability Employee Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26605], (the "173<sup>rd</sup> Omni NOA"),
- y. "Notice of Adjournment of Debtors' One Hundred Seventy-Seventh Omnibus Objection to Claims (No Liability Non-Debtor Employee Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26606], (the "177<sup>th</sup> Omni NOA"),
- z. "Notice of Adjournment of Debtors One Hundred Eighty-Fifth Omnibus Objection to Claims (Compound Claims) Solely as to Certain Claims," dated March 15, 2012 [Docket No. 26619], (the "185<sup>th</sup> Omni NOA"),

- aa. “Notice of Adjournment of Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims (Employment-Related Claims) Solely as to Certain Claims,” dated March 15, 2012 [Docket No. 26620], (the “254<sup>th</sup> Omni NOA”),
- bb. “Notice of Adjournment of Debtors' One Hundred Seventy-Eighth Omnibus Objection to Claims (No Liability 401(K) Claims) Solely as to Certain Claims,” dated March 15, 2012 [Docket No. 26621], (the “178<sup>th</sup> Omni NOA”),
- cc. “Notice of Adjournment of Debtors' One Hundred Eighty-Ninth Omnibus Objection to Claims (No Liability Repo Claims) Solely as to Certain Claims,” dated March 15, 2012 [Docket No. 26622], (the “189<sup>th</sup> Omni NOA”),
- dd. “Notice of Adjournment of Debtors One Hundred Ninetieth Omnibus Objection to Claims (No Liability Security Claims) Solely as to Certain Claims,” dated March 15, 2012 [Docket No. 26623], (the “190<sup>th</sup> Omni NOA”),
- ee. “Notice of Hearing on Debtors' One Hundred Tenth Omnibus Objection to Claims (Pension Claims),” dated March 15, 2012 [Docket No. 26624], (the “110<sup>th</sup> Omni NOH”),
- ff. “Notice of Hearing on Debtors' One Hundred Fifteenth Omnibus Objection to Claims (No Liability Claims),” dated March 15, 2012 [Docket No. 26625], (the “115<sup>th</sup> Omni NOH”),
- gg. “Notice of Hearing on Debtors' One Hundred Twenty-First Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests),” dated March 15, 2012 [Docket No. 26626], (the “121<sup>st</sup> Omni NOH”),
- hh. “Notice of Hearing on Debtors' One Hundred Thirty-Sixth Omnibus Objection to Claims (Misclassified Claims),” dated March 15, 2012 [Docket No. 26627], (the “136<sup>th</sup> Omni NOH”),
- ii. “Notice of Adjournment of Hearing of Debtors' One Hundred Thirty-Sixth Omnibus Objection to Claims (Misclassified Claims) Solely as to Certain Claims,” dated March 15, 2012 [Docket No. 26629], (the “136<sup>th</sup> Omni NOA”), and
- jj. “Notice of Withdrawal of the One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) as to Certain Claims,” dated March 15, 2012 [Docket No. 26630], (the “137<sup>th</sup> Omni NOW”),

by causing true and correct copies of the:

- i. Investcorp NOA, 96<sup>th</sup> Omni NOA, 35<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 67<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 155<sup>th</sup> Omni NOA, 162<sup>nd</sup> Omni NOA, 182<sup>nd</sup> Omni NOA, 191<sup>st</sup> Omni NOA, 219<sup>th</sup> Omni NOA, 232<sup>nd</sup> Omni NOA, 246<sup>th</sup> Omni NOA, 253<sup>rd</sup> Omni NOA, 266<sup>th</sup> Omni NOA, 112<sup>th</sup> Omni NOA, 188<sup>th</sup> Omni NOA, 111<sup>th</sup> Omni NOA, 117<sup>th</sup> Omni NOA, 173<sup>rd</sup> Omni NOA, 177<sup>th</sup> Omni NOA, 185<sup>th</sup> Omni NOA, 254<sup>th</sup> Omni NOA, 178<sup>th</sup> Omni NOA, 189<sup>th</sup> Omni NOA, 190<sup>th</sup> Omni NOA, 110<sup>th</sup> Omni NOH, 115<sup>th</sup> Omni NOH, 121<sup>st</sup> Omni NOH, 136<sup>th</sup> Omni NOH, 136<sup>th</sup> Omni NOA and 137<sup>th</sup> Omni NOW, to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. Investcorp NOA, 96<sup>th</sup> Omni NOA, 35<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 67<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 155<sup>th</sup> Omni NOA, 162<sup>nd</sup> Omni NOA, 182<sup>nd</sup> Omni NOA, 191<sup>st</sup> Omni NOA, 219<sup>th</sup> Omni NOA, 232<sup>nd</sup> Omni NOA, 246<sup>th</sup> Omni NOA, 253<sup>rd</sup> Omni NOA, 266<sup>th</sup> Omni NOA, 112<sup>th</sup> Omni NOA, 188<sup>th</sup> Omni NOA, 111<sup>th</sup> Omni NOA, 117<sup>th</sup> Omni NOA, 173<sup>rd</sup> Omni NOA, 177<sup>th</sup> Omni NOA, 185<sup>th</sup> Omni NOA, 254<sup>th</sup> Omni NOA, 178<sup>th</sup> Omni NOA, 189<sup>th</sup> Omni NOA, 190<sup>th</sup> Omni NOA, 110<sup>th</sup> Omni NOH, 115<sup>th</sup> Omni NOH, 121<sup>st</sup> Omni NOH, 136<sup>th</sup> Omni NOH, 136<sup>th</sup> Omni NOA and 137<sup>th</sup> Omni NOW, to be delivered via facsimile to the party listed on the annexed Exhibit B,
- iii. Investcorp NOA, 96<sup>th</sup> Omni NOA, 35<sup>th</sup> Omni NOA, 63<sup>rd</sup> Omni NOA, 67<sup>th</sup> Omni NOA, 71<sup>st</sup> Omni NOA, 84<sup>th</sup> Omni NOA, 95<sup>th</sup> Omni NOA, 103<sup>rd</sup> Omni NOA, 132<sup>nd</sup> Omni NOA, 155<sup>th</sup> Omni NOA, 162<sup>nd</sup> Omni NOA, 182<sup>nd</sup> Omni NOA, 191<sup>st</sup> Omni NOA, 219<sup>th</sup> Omni NOA, 232<sup>nd</sup> Omni NOA, 246<sup>th</sup> Omni NOA, 253<sup>rd</sup> Omni NOA, 266<sup>th</sup> Omni NOA, 112<sup>th</sup> Omni NOA, 188<sup>th</sup> Omni NOA, 111<sup>th</sup> Omni NOA, 117<sup>th</sup> Omni NOA, 173<sup>rd</sup> Omni NOA, 177<sup>th</sup> Omni NOA, 185<sup>th</sup> Omni NOA, 254<sup>th</sup> Omni NOA, 178<sup>th</sup> Omni NOA, 189<sup>th</sup> Omni NOA, 190<sup>th</sup> Omni NOA, 110<sup>th</sup> Omni NOH, 115<sup>th</sup> Omni NOH, 121<sup>st</sup> Omni NOH, 136<sup>th</sup> Omni NOH, 136<sup>th</sup> Omni NOA and 137<sup>th</sup> Omni NOW, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,
- iv. Investcorp NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit D,
- v. 96<sup>th</sup> Omni NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit E,
- vi. 35<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
- vii. 63<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,

- viii. 67<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H,
- ix. 71<sup>st</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,
- x. 84<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- xi. 95<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
- xii. 103<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
- xiii. 132<sup>nd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- xiv. 155<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit N,
- xv. 162<sup>nd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O,
- xvi. 182<sup>nd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit P,
- xvii. 191<sup>st</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Q,
- xviii. 219<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit R,
- xix. 232<sup>nd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit S,
- xx. 246<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit T,
- xxi. 253<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit U,
- xxii. 266<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit V,

- xxiii. 112<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit W,
- xxiv. 188<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit X,
- xxv. 111<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Y,
- xxvi. 117<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Z,
- xxvii. 173<sup>rd</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A1,
- xxviii. 177<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B1,
- xxix. 185<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C1,
- xxx. 254<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D1,
- xxxi. 178<sup>th</sup> Omni NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit E1,
- xxxii. 189<sup>th</sup> Omni NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit F1,
- xxxiii. 190<sup>th</sup> Omni NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit G1,
- xxxiv. 110<sup>th</sup> Omni NOH, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit H1,
- xxxv. 115<sup>th</sup> Omni NOH, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit I1,
- xxxvi. 121<sup>st</sup> Omni NOH, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit J1,
- xxxvii. 136<sup>th</sup> Omni NOH, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit K1,

- xxxviii. 136<sup>th</sup> Omni NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L1, and
- xxxix. 137<sup>th</sup> Omni NOW, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit M1.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Pete Caris  
Pete Caris

Sworn to before me this  
21<sup>st</sup> day of March, 2012  
/s/ Panagiota Manatakis  
Notary Public, State of New York  
No. 01MA6221093  
Qualified in Queens County  
Commission Expires April 26, 2014



## **EXHIBIT A**

**LEHMAN BROTHERS HOLDINGS INC.**  
EMAIL SERVICE LIST

aaaronson@dilworthlaw.com	bankr@zuckerman.com
aalfonso@willkie.com	bankruptcy@goodwin.com
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adiamond@diamondmccarthy.com	bdk@schlamstone.com
aeckstein@blankrome.com	bguiney@pbwt.com
aentwistle@entwistle-law.com	bill.freeman@pillsburylaw.com
afriedman@irell.com	bkmail@prommis.com
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aglenn@kasowitz.com	bmiller@mofo.com
agold@herrick.com	boneill@kramerlevin.com
agoldstein@tnsj-law.com	brian.corey@greentreecreditsolutions.com
ahammer@freebornpeters.com	brosenblum@jonesday.com
aisenberg@saul.com	broy@rltlawfirm.com
akantesaria@oppenheimerfunds.com	bstrickland@wtplaw.com
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amarder@msek.com	bzabarauskas@crowell.com
amartin@sheppardmullin.com	cahn@clm.com
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amenard@tishmanspeyer.com	canelas@pursuitpartners.com
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aostrow@beckerglynn.com	chardman@klestadt.com
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aquale@sidley.com	charles_malloy@aporter.com
araboy@cov.com	chipford@parkerpoe.com
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arlbank@pbfc.com	clarkb@sullcrom.com
arosenblatt@chadbourne.com	clynch@reedsmith.com
arthur.rosenberg@hklaw.com	cmontgomery@salans.com
arwolf@wlrk.com	cohenr@sewkis.com
aseuffert@lawpost-nyc.com	colea@gtlaw.com
ashaffer@mayerbrown.com	cousinss@gtlaw.com
ashmead@sewkis.com	cp@stevenslee.com
asnow@ssbb.com	cpappas@dilworthlaw.com
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**LEHMAN BROTHERS HOLDINGS INC.**  
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david.heller@lw.com	dworkman@bakerlaw.com
david.powlen@btlaw.com	easmith@venable.com
david.seligman@kirkland.com	echang@steinlubin.com
davids@blbglaw.com	ecohen@russell.com
davidwheeler@mvalaw.com	efleck@milbank.com
dbalog@intersil.com	efriedman@fklaw.com
dbarber@bsblawyers.com	efriedman@friedumspring.com
dbaumstein@whitecase.com	egeekie@schiffhardin.com
dbesikof@loeb.com	eglas@mccarter.com
dcimo@gjb-law.com	ehollander@whitecase.com
dcoffino@cov.com	ekbergc@lanepowell.com
dcrapo@gibbonslaw.com	elevin@lowenstein.com
ddavis@paulweiss.com	eli.mattioli@klgates.com
ddrebsky@nixonpeabody.com	ellen.halstead@cwt.com
ddunne@milbank.com	emerberg@mayerbrown.com
deggermann@kramerlevin.com	enkaplan@kaplanlandau.com
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demetra.liggins@tklaw.com	erin.mautner@bingham.com
deryck.palmer@cwt.com	eschaffer@reedsmith.com
dfelder@orrick.com	eschwartz@contrariancapital.com
dflanigan@polsinelli.com	esmith@dl.com
dgrimes@reedsmith.com	etillinghast@sheppardmullin.com
dhayes@mcguirewoods.com	ezujkowski@emmetmarvin.com
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SPECIAL PROCEDURES BRANCH  
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## **EXHIBIT D**

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MASTER FUNDLTD C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY PARK PLAZA NEW  
YORK NY 10004**Total Creditor count 1**

## **EXHIBIT E**

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**Total Creditor count 1**



## **EXHIBIT F**

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LINCORE LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
THE MORNINGSIDE MINISTRIES FOUNDATION, INC.	ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201

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## **EXHIBIT G**

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BG ENERGY MERCHANTS, LLC	CHIEF COUNSEL THOMAS A. SMITH BG GROUP PLACE 811 MAIN ST STE 3400 HOUSTON TX 77002
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CANYON VALUE REALIZATION FUND, L.P.	C/O NATIONAL CORPORATE RESEARCH 615 SOUTH DUPONT HIGHWAY DOVER DE 19901
CANYON VALUE REALIZATION FUND, L.P.	C/O CANYON CAPITAL ADVISORS LLC ATTN: JONATHAN KAPLAN & JOHN PLAGA 2000 AVENUE OF THE STARS, 11TH FLOOR LOS ANGELES CA 90067
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPARTMENT ATTN:MR WU WEI,GENERAL MANAGER OF TRADING CENTER FINANCIAL MARKETS DEPT 8TH FLOOR, NO. 2 FUXINGMEN NEI DA JIE XICHENG DISTRICT BEIJING 100031 CHINA
CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPARTMENT ATTN:MR WU WEI,GENERAL MANAGER OF TRADING CENTER FINANCIAL MARKETS DEPT 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT BEIJING 100031 CHINA
COMMONWEALTH BANK OF AUSTRALIA	ATTN: EXECUTIVE MANAGER, GLOBAL MARKETS DOCUMENTATION LEVEL 1, 120 PITT STREET SYDNEY 1155 AUSTRALIA
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
CSP II USIS HOLDINGS L.P.	C/O THE CARLYLE GROUP ATTN: J. BECZAK 520 MADISON AVENUE, 39TH FLOOR NEW YORK NY 10022

Claim Name	Address Information
DEUTSCHE BANK SECURITIES INC.	TRANSFEROR: KILROY REALTY, L.P. ATTN: MATT WEINSTEIN 60 WALL STREET, 3RD FLOOR NEW YORK NY 10005
E-CAPITAL PROFITS LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FEDERAL HOME LOAN BANK OF DES MOINES	ATTN: AARON B. LEE 801 WALNUT STREET, SUITE 200 DES MOINES IA 50309
ICM BUSINESS TRUST C/O IONIC CAPITAL MANAGEMENT	LLC 366 MADISON AVENUE, 9TH FLOOR JOHN RICHARDSON, GENERAL COUNSEL NEW YORK NY 10017
ICM BUSINESS TRUST C/O IONIC CAPITAL MANAGEMENT	LLC BINGHAM MCCUTCHEN LLP ATTN: RANAN WELL, ESQ 2020 K STREET, NW WASHINGTON DC 20006
LOEB ARBITRAGE B FUND LP	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE B FUND LP	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB ARBITRAGE FUND	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE FUND	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE B FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE B FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
LOEB OFFSHORE FUND LTD.	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB OFFSHORE FUND LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
MARINER LDC	ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
MARINER LDC	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: SHORT CREDIT MASTER FUND L.P. C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY COHEN, RONALD TOROK BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O CADWALADER WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MERRILL LYNCH CREDIT PRODUCTS, LLC	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MITSUI & CO ENERGY RISK MANAGEMENT LTD	ATTN: KENGO IWAMOTO, CHIEF ADMINISTRATIVE OFFICER 5 ST. MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7BB UNITED KINGDOM
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: ARLENE R. ALVES, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
NEXSTAR DEVELOPING OPPORTUNTIES MASTER FUND, LTD	KIRSTEN HAMRAHI NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD. C/O NEXSTAR CAPITAL PARTNERS, LLC 780 THIRD AVENUE, 14TH FLOOR NEW YORK NY 10017
ROSS FINANCIAL CORPORATION	C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
ROYAL CHARTER PROPERTIES - EAST, INC.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ROYAL CHARTER PROPERTIES - EAST, INC.	ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC AS AGENT FOR SILVER POINT CAPITAL

Claim Name	Address Information
SPCP GROUP, L.L.C.	FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP;ATTN:ADAM DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAD ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	ROPES & GRAY LLP ATTN: MARC HIRSCHFIELD, ESQ. 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036-8704
TRICADIA DISTRESSED AND SPECIAL SITUATIONS MASTER	FUND LTD C/O TRICADIA CAPITAL MANAGEMENT LLC ATTN: JAMES E. MCKEE 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
TRICADIA DISTRESSED AND SPECIAL SITUATIONS MASTER	FUND LTD C/O MARINER INVESTMENT GROUP, INC. ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
VENOCO, INC.	RUBIN, PAUL ESQ. HERRICK, GEINSTEIN LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013

<b>Total Creditor count 62</b>
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## **EXHIBIT I**

Claim Name	Address Information
ICCREA BANCA S.P.A.	ATTN:C.A. LEGAL DEPT,ANTONIO TORRE & CLAUDIA PRIVITERA VIA LUCREZIA ROMANA 41/47 ROMA 00178 ITALY
ICCREA BANCA S.P.A.	ORRICK, HERRINGTON, SUTCLIFFE, LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
ICCREA BANCA S.P.A.	ALYSSA ENGLUND ORRICK, HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
ICCREA BANCA S.P.A.	ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
NORDDEUTSCHE LANDESBANK GIROZENTRALE	ATTN: SUSANNE KOLDEWEY ATTN: DR. SASCHA LOTZE FRIEDRICHSWALL 10 HANNOVER 30159 GERMANY

<b>Total Creditor count 5</b>
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## **EXHIBIT J**

Claim Name	Address Information
CHINATRUST COMMERCIAL BANK	ATTN: GRACE WU 16F., NO. 3, SUNG SHOU ROAD TAIPEI CITY 110 TAIWAN, PROVINCE OF CHINA
CHINATRUST COMMERCIAL BANK	C/O MORRISON & FOERSTER LLP ATTN: KAREN OSTAD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104
ETON PARK FUND, LP	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION FUND III, LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION FUND III, LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND II LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND II LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND III LTD	STROOCK & STROOCK & LAVAN ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND III LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577

<b>Total Creditor count 21</b>
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## **EXHIBIT K**

Claim Name	Address Information
BREVAN HOWARD MASTER FUND LIMITED	C/O BREVAN HOWARD ASSET MANAGEMENT LLP ATTN: ALEX UNDERWOOD 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
BREVAN HOWARD MASTER FUND LIMITED	ALEX UNDERWOOD, GENERAL COUNSEL 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
LINC-REDONDO BEACH SENIORS, INC.	C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626
PARKCENTRAL GLOBAL HUB LIMITED	ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
SPCP GROUP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND, LP & SILVER POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO TIFFANY & CO C/O SILVER POINT CAPITAL, LP ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND, LP AND SILVER DAY PITNEY LLP ATTN: RONALD S BEACHER ESQ 7 TIMES SQUARE NEW YORK NY 10036

<b>Total Creditor count 12</b>
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## **EXHIBIT L**

Claim Name	Address Information
BAYERISCHE LANDESBANK	ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333 GERMANY
BAYERISCHE LANDESBANK	FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520 MADISON AVENUE 34TH FLOOR NEW YORK NY 10022
SPCP GROUP, L.L.C.	TRANSFEROR: CENTRAL EUROPEAN MEDIA ENTERPRISES LTD AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP;ATTN:ADAM DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036

<b>Total Creditor count 4</b>
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## **EXHIBIT M**

Claim Name	Address Information
ALPHADYNE INTERNATIONAL MASTER FUND, LTD	C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	ATTN: CHIP STEVENS WALKER HOUSE 87 MARY STREET GEORGE TOWN GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTOR, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTORS, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
FFI FUND LTD.	D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110
FFI FUND LTD.	BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FFI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
FYI FUND LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FYI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306
OLIFANT FUND, LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
OLIFANT FUND, LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
OLIFANT FUND, LTD.	D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
PINEY BRANCH PARK INC	ROBIN E. KELLER, ESQ. 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
PINEY BRANCH PARK INC	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

<b>Total Creditor count 16</b>
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## **EXHIBIT N**

Claim Name	Address Information
QUINTESSENCE FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
QUINTESSENCE FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
QVT FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FL NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

<b>Total Creditor count 9</b>
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## **EXHIBIT O**

Claim Name	Address Information
CASCADE INVESTMENT, L.L.C.	ATTN: LAURIE SMILEY, GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND WA 98033
ELIM PARK BAPTIST HOME, INC., THE	C/O SHARYN B. ZUCH, WIGGIN AND DANA LLP 185 ASYLUM ST., CITYPLACE I HARTFORD CT 06103
ELIM PARK BAPTIST HOME, INC., THE	ATTN: ZELL GASTON 140 COOK HILL ROAD CHESHIRE CT 06410
GOLDMAN SACHS & CO. PROFIT	SHARING MASTER TRUST C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
GOLDMAN SACHS & CO. PROFIT	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
LEHMAN BROTHERS CDO OPPORTUNITY PARTNERS 2004-4	LLC; C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
LEHMAN BROTHERS CDO OPPORTUNITY PARTNERS 2004-4	LLC C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
LEHMAN BROTHERS CDO OPPORTUNITY PARTNERS 2004-4	LLC C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
OZ ASIA MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ ASIA MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ MASTER FUND, LTD	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ MASTER FUND, LTD	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ZEPHYR RECOVERY 2004-1 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-1 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-1 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-2 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-2 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-2 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-3 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-3 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-3 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-A LP	DEUTSCHE BANK (CAYMAN), LTD ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-A LP	ZAIS GROUP, LLC ATTN: RUSSELL PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-A LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-B LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-B LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA

Claim Name	Address Information
ZEPHYR RECOVERY II-B LP	NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-C	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

<b>Total Creditor count 31</b>
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## **EXHIBIT P**



Claim Name	Address Information
CATHOLIC HEALTHCARE WEST	ATTN: JEAN W. HAM, DIRECTOR OF DEBT MANAGEMENT 185 BERRY STREET, SUITE 300 SAN FRANCISCO CA 94107
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ATTN: THOMAS PAOLICELLI, EXECUTIVE DIRECTOR 75 PARK PLACE NEW YORK NY 10007
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ORRICK, HERRINGTON, SUTCLIFFE, LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
STEVEN G. HOLDER LIVING TRUST	C/O ROBERT D. ALBERGOTTI HAYNES & BOONE LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS TX 75219
WINDERMERE PRIVATE PLACEMENT I S.A.	TMF MANAGEMENT LUXEMBOURG S.A. PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	ATTN: FREDERIC LAHAYE PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	C/O TMF MANAGEMENT LUXEMBOURG S.A. ATTN: FREDERIC LAHAYE 1 ALLEE SCHEFFER LUXEMBOURG L-2520 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	BERWIN LEIGHTON PAISNER LLP ATTN: TAMARA BOX ADELAIDE HOUSE LONDON BRIDGE LONDON EC4R 9HA UNITED KINGDOM
WINDERMERE PRIVATE PLACEMENT I S.A.	JULIANA OLIVEIRA, JOSHUA FRIEDMAN KRAMER LEVIN NAFTALIS & FRANKEL LLP 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036

<b>Total Creditor count 9</b>
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## **EXHIBIT Q**

Claim Name	Address Information
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	MICHAEL J. VENDITTO REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE, 7TH FLOOR PITTSBURGH PA 15219
BANK OF NEW YORK MELLON TRUST COMPANY, THE	REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, THE	NA, AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE PITTSBURGH PA 15219
BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY, THE	C/O THE OFFICE OF BUDGET AND MANAGEMENT ATTN: KURT KAUFFMAN, ASSISTANT SECRETARY 30 EAST BROAD ST., 34TH FLOOR COLUMBUS OH 43215
BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY, THE	SQUIRE, SANDERS & DEMPSEY LLP ATTN: GREGORY STYPE 41 SOUTH HIGH STREET, SUITE 2000 COLUMBUS OH 43215
COMMONWEALTH OF VIRGINIA TOBACCO SETTLEMENT	FINANCING CORPORATION, C/O SHAWN R. FOX MCGUIREWOODS LLP 1345 AVE. OF THE AMERICAS, 7TH FLOOR NEW YORK NY 10105
WASHINGTON STATE TOBACCO SETTLEMENT AUTHORITY	C/O K&L GATES LLP ATTN: MARC L. BARRECA, ESQ 925 FOURTH AVENUE, SUITE 2900 SEATTLE WA 98104

<b>Total Creditor count 8</b>
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## **EXHIBIT R**

Claim Name	Address Information
CBARB, A SEGREGATED ACCOUNT OF GEODE	CAPITAL MASTER FUND LIMITED ATTN: JEFFREY MILLER ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED ATTN: LISA LAMPERT, GENERAL COUNSEL ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED ATTN: OFFICE OF GENERAL COUNSEL ONE POST OFFICE SQUARE, 28TH FLOOR BOSTON MA 02109
CBARB, A SEGREGATED ACCOUNT OF GEODE CAPITAL	MASTER FUND LIMITED, LISA LAMPERT GENERAL COUNSEL GEODE CAPITAL MANAGEMENT LP ONE SPARTAN WAY MERRIMACK NH 03054
NEXEN MARKETING	ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
NEXEN MARKETING	TRANSFEROR: NEXEN MARKETING SINGAPORE PTE LTD ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
NEXEN MARKETING	TRANSFEROR: NEXEN ENERGY MARKETING EUROPE LIMITED ATTN: SUSAN SCHULLI, VICE PRESIDENT AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
YAKIMA-TIETON IRRIGATION DISTRICT	C/O FOSTER PEPPER PLLC ATTN: JANE PEARSON 1111 THIRD AVENUE, SUITE 3400 SEATTLE WA 98101-3299

<b>Total Creditor count 8</b>
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## **EXHIBIT S**

Claim Name	Address Information
ITALEASE FINANCE S.P.A.	C/O LOVELLS STUDIO LEGALE ATTN: MR. FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY
ITALEASE FINANCE S.P.A.	C/O BLANK ROME LLP ATTN: ANDREW B ECKSTEIN 405 LEXINGTON AVENUE NEW YORK NY 10174
SOLA LTD.	C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN: RYAN ROLFERT 410 PARK AVENUE, 11TH FLOOR NEW YORK NY 10022
SOLA LTD.	MARK SHERRILL SUTHERLAND ASBILL & RENNIN LLP 1275 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20004
TACONIC OPPORTUNITY FUND L.P.	TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS L.P. ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK NY 10022
ZWINGER OPCO 6 BV	C/O WHITEHALL MANAGEMENT SERVICES BV ATTN: GERARD MEIJESSEN, MANAGING DIRECTOR D-TOWER 11TH FLOOR STRAWINSKYLANN 1161 AMSTERDAM 1077 NETHERLANDS
ZWINGER OPCO 6 BV	CLEARY GOTTlieb STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006

<b>Total Creditor count 7</b>
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## **EXHIBIT T**



Claim Name	Address Information
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
ESTELLE PEABODY MEMORIAL HOME OF THE	SYNOD OF LINCOLN TRAILS OF THE PRESBYTERIAN CHURCH (USA), THE C/O KATZ & KORIN PC ATTN: CHRISTINE K. JACOBSON 334 NORTH SENATE AVE INDIANAPOLIS IN 46204
INGRAM PENSION PLAN/NY LIFE CO. TTEE INGRAM N	INDUSTRIES RETIREMENT PLA, TRANSFEROR: LEHMAN BROTHERS ALPHA TRANSPORT FUND, SPC C/O INGRAM INDUSTRIES ATTN: JEFF BELSER 4400 HARDING ROAD NASHVILLE TN 37205
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	MINTZ LEVIN ATTN: JACQUELYN CANNATA ONE FINANCIAL CENTER BOSTON MA 02111
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	ATTN: EDWARD ADELMAN 253 SUMMER ST STE 300 BOSTON MA 02210-1114

<b>Total Creditor count 8</b>
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## **EXHIBIT U**

Claim Name	Address Information
BANCA ITALEASE S.P.A	C/O LOVELLS STUDIO LEGALE ATTN: FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY
BANCA ITALEASE S.P.A	ANDREW B. ECKSTEIN BANCA ITALEASE S.P.A C/O BLANK ROME LLP 405 LEXINGTON AVENUE NEW YORK NY 10174
RTE-CNES	ATTN: ELISA EA 2054, BOULEVARD ANATOLE FRANCE SAINT - DENIS CEDEX 93206 FRANCE
RTE-CNES	DAVID NEIER WINSTON & STRAWN LLP 200 PARK AVENUE NEW YORK NY 10166

<b>Total Creditor count 4</b>
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## **EXHIBIT V**

**Claim Name****Address Information**

NATIONAL BANK OF CANADA

ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL QC H3B  
4L2 CANADA

NATIONAL BANK OF CANADA

MAYER BROWN LLP ATTN: BRIAN TRUST 1675 BROADWAY NEW YORK NY 10019

**Total Creditor count 2**

## **EXHIBIT W**

Claim Name	Address Information
BANQUE CANTONALE DU VALAIS	C/O BAKER & MCKENZIE LLP ATTN: IRA A. REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
DEL CAMPO, LUCIA	LIORNA 6523 APTO 201 MONTEVIDEO 11500 URUGUAY
INVESTERINGSSELSKABET AL 11.12.1990 APS	KONGGEVEIEN 495C HOLTE 2840 DENMARK
KEVIN LIEU, CAM-QUE	PFAUENWEG 9C HAMBURG 22305 GERMANY

<b>Total Creditor count 4</b>
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## **EXHIBIT X**



Claim Name	Address Information
AGRICULTURAL BANK OF TAIWAN	ATTN: SUN-CHYI LAI (MGR, DEPT OF TREASURE) 2F, NO.71, GUANCIAN RD. TAIPEI CITY, TAIWAN TAIWAN, PROVINCE OF CHINA
AGRICULTURAL BANK OF TAIWAN	SHEPPARD MULLIN RICHTER & HAMPTON LLP ATTN: MALANI J. CADEMARTORI & BLANKA WOLFE 30 ROCKEFELLER PLAZA NEW YORK NY 10112
AGRICULTURAL BANK OF TAIWAN	SHEPPARD MULLIN RICHTER & HAMPTON LLP ATTN: ALAN MARTIN 650 TOWN CENTER DRIVE, 4TH FLOOR COSTA MESA CA 92626
HORIZON II INTERNATIONAL LIMITED	HSBC HOUSE 68 WEST BAY ROAD PO BOX 1109 GT GRAND CAYMAN KY1-1102 CAYMAN ISLANDS
HORIZON II INTERNATIONAL LIMITED	HSBC BANK USA NATIONAL ASSOCIATION ATTN: SANDRA E. HORWITX CORPORATE TRUST & LOAN AGENCY 452 5TH AVE NEW YORK NY 10018-2706
HORIZON II INTERNATIONAL LIMITED	ATTN: DAVID LEMAY, ESQ & CHRISTY RIVERA, ESQ. CHADBOURNE & PARKE LLP 30 ROCKFELLER PLAZA NEW YORK NY 10112
MITSUI SECURITIES, CO., LTD.	ATTN: GENERAL AFFAIRS DEPARTMENT 21-1 1 CHOME JUNKA FUKUI 910-0023 JAPAN
MITSUI SECURITIES, CO., LTD.	STROOCK & STROOCK & LAVAN LLP ATTN: SHERRY MILLMAN, ESQ. 180 MAIDEN LANE NEW YORK NY 10038

<b>Total Creditor count 8</b>
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## **EXHIBIT Y**

Claim Name	Address Information
BANCO INTERIOR DE S.A.,	THROUGH ALCICDES ROBERTO DE OLIVEIRA CHAVES, AS LIQUIDATOR OF BANCO INTERIOR DE SAO PAULO, S.A RUA MAJOR EMIDIO DE CASTRO STREET, NUMBER 74 SAO JOSE DO RIO PRETO SP 15014-420 BRAZIL
BANCO INTERIOR DE S.A., THROUGH ALCICDES	ROBERTO DE OLIVEIRA CHAVES, EDWARD DAVIS, ARNOLDO LACAYO, ASTIGARRAGA DAVIS 701BRICKWELL AVENUE, 16TH FLOOR MIAMI FL 33131
CERADYNE, INC.	C/O SILVERMANACAMPORA LLP 100 JERICHO QUADRANGLE, SUITE 300 ATTN: JAY S. HELLMAN JERICHO NY 11753
ESSEX EQUITY HOLDINGS USA, LLC	ATTN: MICHAEL S. KIM KOBRE & KIM LLP 800 THIRD AVENUE NEW YORK NY 10022
MOORE, CHARLES E.	SCOTT R. LOVERNICK, ESQ. SCHWARTZ & CERA, LLP 44 MONTGOMERY STREET, SUITE 3850 SAN FRANCISCO CA 94104
WESTERN DIGITAL CORP.	C/O SILVERMANACAMPORA LLP 100 JERICHO QUADRANGLE, SUITE 300 ATTN: JAY S HELLMAN JERICHO NY 11753

<b>Total Creditor count 6</b>
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## **EXHIBIT Z**

Claim Name	Address Information
ABERNATHY, GREGG	2515 GOUGH ST SAN FRANCISCO CA 94123-5012
ADAIR, JOHN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
ADDINGTON, ERIK R.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
AGRAWAL, SHASHANK	205 HUDSON STREET 511 HOBOKEN NJ 07030
ANTONELLI, CHRISTOPHER G.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
BALLENTINE, JAMES M., III	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
BARICEVIC, JOANNA M.	238 N RAILROAD AVE STATEN ISLAND NY 10304
BARONE, HEATHER	2406 SW 15TH STREET DEERFIELD BEACH FL 33442
BEST, BARBARA J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
BHATTAL, JASJIT S.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
BOBB, JANICE	313 PLYMOUTH ROAD NORTH BRUNSWICK NJ 08902
BRAMHAM, SHAUN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
BRAUN, KONSTANTIN	26 WINTERBOTTOM LN POUND RIDGE NY 10576
BUSH, JAMES	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CAROL, CLAYTON	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CHAN, KENT	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CHETTY, NOEL ROYAPPAN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CHIN, RUSSELL	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CHO, KUNHO	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
CONNORS, WILLIAM F.	105 DUANE STREET APT 38C TRIBECA TOWER NEW YORK NY 10007
CORSALINI, ENRICO J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
DEXTER, DARRIN A.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
DOE, JOCELYN J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
DORFMAN, DAVID A.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
FELDKAMP, GEOFFREY F	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
FLANAGAN, CHRISTOPHER	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
FUCHS, BENJAMIN A.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
GABBAY, MARK	HOUSE 11 51-55 DEEP WATER BAY ROAD HONG KONG
GABBAY, MARK	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
GENNA, MICHAEL	482 ATLANTIC AVE MASSAPEQUA PARK NY 11762
GLAVAN, JEFFREY L.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN

Claim Name	Address Information
GOULD, JAMES P.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
GREENWALD, ANDREW J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HAR-EVEN, ITAMAR	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HOWE, CHRISTIAN J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HUANG, KANGLIN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HUGO-LANCELOT ROBERT GABRIEL MARTY	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HUNT, ROBIN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
HURLEY, JEFFREY D.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
IMPERATO, JASON	148 WEAVER STREET GREENWICH CT 06831
JOTWANI, TARUN	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
KAYE, PATRICK J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
KEAY, STEPHANIE	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
KOLLYDAS, PETER	28 COLERIDGE DR MARLBORO NJ 07746
KOLLYDAS, PETER G.	28 COLERIDGE DRIVE MARLBORO NJ 07746
KONHEIM, SETH L.	10 LYNDAL PARK WESTPORT CT 06880
LAIBLE, ROBERT K.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
LAX, STEPHEN	324 AUTUMN HILL DRIVE MORGANVILLE NJ 07751-2043
LUCOCQ, SIMON B.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
LYNCH, MARY A.	501 EAST 79TH ST NEW YORK NY 10075
MCCULLY, MICHAEL K.	340 EAST 23RD STREET APARTMENT 5M NEW YORK NY 10010-4747
MCGARRY, PATRICK J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
MILLEA, TIMOTHY E.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
MORRIS, JASON P.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
MURRAY, THOMSON C JR.	220 CLEFT ROAD MILL NECK NY 11765-1001
NEWHOUSE, MICHELLE M.	420 EAST 54TH STREET APT 11C NEW YORK NY 10022-5151
O'CONNOR, BRIAN M.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
OH, MIRIAM Y.	76 GLEN DRIVE NEW CANAAN CT 06840
PAPADAKIS, SPYROS N.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
PEARSON, THOMAS M.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
QUISMORIO, JAMES P.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
RASNER, TIMOTHY D.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN

Claim Name	Address Information
ROPNER, HENRY	14 DUNCANNON 26 LINDSAY SQUARE LONDON SW1V 2HT UNITED KINGDOM
RUBIN, CHARLES	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
RUBINSTEIN, MARC	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
SANTORO,VITO	130 AREGOOD LANE ISLAMORADA FL 33036
SCHIFFMAN, GLENN H.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
SCHREIBER, RUSSELL	FLAT 5 CADOGAN COURT GARDENS 1 D'OYLEY STREET LONDON SW1X 9AQ UNITED KINGDOM
SCOTT, ERIC A.	48A GREEN ST MEDFIELD MA 02052
SHAH, NIRAJ	107 WEST PASSAIC AVENUE BLOOMFIELD NJ 07003
SIEGMUND, THOMAS	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
SKOLNICK, FRED J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
SOWINSKI, JOHN A.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
STEIN, JEFFREY A.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
TOLCHINSKY, ANDREA	119 CHESTNUT HILL ROAD WILTON CT 06897
TSEKOV, GEORGI I.	213 S. SCOTCH PLAINS AVE WESTFIELD NJ 07090
TUNG, SHARON W.	TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
TWITCHELL, DARYL M.	11 SILVER RIDGE ROAD NEW CANAAN CT 06840
UMLAUF, ERIK	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
VAISH, PANKAJ	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
VULAKH, NATALIE SAVIC	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
WARDELL, JEFFERY K.	2255 BUSH STREET # 1 SAN FRANCISCO CA 94115
WEISS, AARON J.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
WENDEL, CHRISTOPHER	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
WHEELER, KEITH	13 PALOMINO CIRCLE NOVATO CA 94947
YEE, JACK S.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN
YUHN, PHIL	83 MCKINLEY AVE APT A3-1 WHITE PLAINS NY 10606
ZANCO, MARIO	VIA CONCORDIA 10 CUSANO MILANINO MI 20095 ITALY
ZOLAD, BRYAN C.	C/O TATSUYA TANIGAWA ARK MORI BUILDING 28FL. 1-12-32 AKASAKA MINATO-KU TOKYO 107-6029 JAPAN

<b>Total Creditor count 89</b>
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## **EXHIBIT A1**



Claim Name	Address Information
COLLINS, MICHAEL	19 BURR RD HULL MA 02045-3205
DYBECK, DONALD C.	50 NANTUCKET PORT TOWNSEND WA 98368
FINDER, EDMUND	120 QUAYSIDE DRIVE JUPITER FL 33477
FORFIA, ROBERT	136 DAY COURT MAHWAH NJ 07430
FORSTER, DENNIS E	5352 2B CALLE REAL SANTA BARBARA CA 93111-1688
FRITTS, DONALD N.	7885 LANDOWNE DR ATLANTA GA 30350
GABELMAN, RICK L	1228 EVERGREEN DR LINCOLN NE 68510
GARDNER, JAMES	6714 NORTH OCEAN BLVD OCEAN RIDGE FL 33435
HEIN, MARK W.	1944 LEVINE LANE CLEARWATER FL 33760
HLAVEK, RUDOLPH	PO BOX 2086 WINTER PARK FL 32790
KUYKENDALL, CHARLES L	6573 EAGLE RIDGE DRIVE BETTENDORF IA 52722
MAJOR JR., CHARLES E	1232 GLASGOW BATON ROUGE LA 70808
MC GUINN, EDWIN JR.	20 COBB ISLAND DR. GREENWICH CT 06830
MORRISON, ROBERT D.	965 HOLIDAY CT S SALEM OR 97302
MOUNTFORD, ROBERT C	AMITY FARM 314 GOAT HILL RD. LAMBERTVILLE NJ 08530
RUBIN, ALLAN	429 EAST 80TH STREET NEW YORK NY 10021
SMITH, WILLIAM C	1110 WHEATFIELD CT. CENTERVILLE OH 45458
SPRING, BURKHARD R	8 WINTERGREEN DR WEST MELVILLE NY 11747-1808
STANTON, EDWARD III	1220 HAROLD STREET HOUSTON TX 77006
STIPO, MICHAEL	31 SHORE DRIVE WEST COPIAGUE NY 11726
WAGNER, WILLIAM A	5555 ANNAMARIE COURT CINCINNATI OH 45247
WHALEN, JOHN A	300 OAKWOOD DR HAMILTON OH 45013

<b>Total Creditor count 22</b>
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## **EXHIBIT B1**

Claim Name	Address Information
BUTLER-MCLAUGHLIN, CECELIA E.	2 LANGDON ROAD CARLE PLACE NY 11514
CARPENTER, THERESA J.	72 NORTH STATE ROAD # 170 BRIARCLIFF MANOR NY 10510
CRAMER, REBEKAH W.	2670 MANOR PL ELLENWOOD GA 302942544
FRIEDMAN, STEPHEN J.	857 FIFTH AVENUE NEW YORK NY 10065
HAYKIN, DANIEL S.	16234 E PRENTICE PL CENTENNIAL CO 80015-4174
RIESSEN, NATALIE S.	205 EAST 59TH STREET, #19A NEW YORK NY 10022
ROBSON-CANTY, GERALDINE D.	61 BEECHWOOD TERRACE YONKERS NY 10705
SPITAL, SAUL H.	10 JEANINE COURT MANALAPAN NJ 07226
SPITAL, SAUL H.	10 JEANINE COURT MANALAPAN NJ 07726

<b>Total Creditor count 9</b>
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## **EXHIBIT C1**

Claim Name	Address Information
BOUGHRUM, DONALD J.	247 MONMOUTH AVE NAVESINK NJ 07752-0808
KRIEGER, KAREN M. SIMON	19 MARSHALL COURT GREAT NECK NY 11021
LISTER, JAMES G.	4 MAYFAIR ROAD ST. LOUIS MO 63124
MONAHAN, BRIAN W.	2 HANCOCK PLACE IRVINGTON NY 10533
O'SULLIVAN, THOMAS J.	336 NASSAU AVE MANHASSET NY 11030
SERAYDAR, ROSE MRS	525 NEPTUNE AVE. APT 22B BROOKLYN NY 11224-4020
SHEFFER, SCOTT T.	601 LONGCHAMPS DRIVE DEVON PA 19333
SHI, ZHIYONG	9 ROSS AVE CHESTNUTRIDGE NY 10977

<b>Total Creditor count 8</b>
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## **EXHIBIT D1**

Claim Name	Address Information
ANDREWS, DAVID B.	ANDREWS KURTH LLP ATTN: JOSEPH ROVIRA 600 TRAVIS, STE. 4200 HOUSTON TX 77002
CARPENTER, THERESA J.	72 NORTH STATE ROAD # 170 BRIARCLIFF MANOR NY 10510
GROSS, BRIAN M.	400 E 71ST APT 10D NEW YORK NY 10021
IMPERATO, JASON	148 WEAVER STREET GREENWICH CT 06831
KWAN, HERBERT W.	FLAT 28A, DRAGONVIEW COURT 5 KOTEWALL ROAD MIDLEVELS HONG KONG CHINA
KWAN, HERBERT W.	JOHN L. BERGER, ESQ. LOWENSTEIN SANDLER PC 65 LIVINGSTON AVE. ROSELAND NJ 07068
LITTLEFIELD, DAVID A	LAW OFFICES OF PASQUALE P. CAIAZZA 606 EAST CHAPMAN AVENUE, SUITE 201 ORANGE CA 92866-1601
MANNING, CHRISTOPHER R.	JOHN BERGER, ESQ. LOWENSTEIN SANDLER PC 65 LIVINGSTON AVE. ROSELAND NJ 07068
MANNING, CHRISTOPHER R.	431 GRACE CHURCH ST RYE NY 10580-4214
NIEMAN, ROGER R.	300 EAST 40TH ST NEW YORK NY 10016-2188
SCHREIBER, RUSSELL	500 WEST 53RD STREET, APT PH NEW YORK NY 10019
STEIGER ASSOCIATES LP	C/O LAW OFFICES OF DONALD WATNICK 122 EAST 42ND STREET; SUITE 606 NEW YORK NY 10168
STEIGER, HEIDI L.	C/O LAW OFFICES OF DONALD WATNICK 122 EAST 42ND STREET; SUITE 606 NEW YORK NY 10168
WEBER, ANDREW	8 HOLLYWOOD ROAD LONDON SW10 9HY UNITED KINGDOM

<b>Total Creditor count 14</b>
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## **EXHIBIT E1**



**Claim Name****Address Information**

DOUGLAS, DOROTHEA

177-11 136TH AVE APT PH JAMAICA NY 11434-4013

**Total Creditor count 1**

## **EXHIBIT F1**

**Claim Name****Address Information**ICP STRUCTURED CREDIT INCOME MASTER  
FUND LTDC/O INSTITUTIONAL CREDIT PARTNERS LLC ATTN: PETER W GAUDET, CHIEF OPERATING  
OFFICER 360 MADISON AVENUE, 10TH FLOOR NEW YORK NY 10017**Total Creditor count 1**

## **EXHIBIT G1**

**Claim Name****Address Information**

STASHOWER, SUSAN

300 WEST 72 STREET # 6F NEW YORK NY 10023

**Total Creditor count 1**

## **EXHIBIT H1**

**Claim Name****Address Information**

GATTUSO, MARGARET E.

101 WARREN STREET APT 1120 NEW YORK NY 10007

**Total Creditor count 1**

## **EXHIBIT I1**



**Claim Name****Address Information**

GOLDMAN, MICHAEL J

17305 ST JAMES COURT BOCA RATON FL 33496

**Total Creditor count 1**

## **EXHIBIT J1**

Claim Name	Address Information
LYNCH, MARY A.	501 EAST 79TH ST NEW YORK NY 10075

**Total Creditor count 1**

## **EXHIBIT K1**

**Claim Name****Address Information**

STADT SCHWAEBISCH HALL

ATTN: MR. UWE GOETZELMANN AM MARKT 4 SCHWAEBISCH HALL DE-74523 GERMANY

**Total Creditor count 1**

## **EXHIBIT L1**

Claim Name	Address Information
ARROWOOD INDEMNITY COMPANY	F/K/A ROYAL INDEMNITY COMPANY CARRUTHERS & ROTH, P.A., C/O JOHN FLYNN 235 N. EDGEWORTH STREET GREENSBORO NC 27401
COTTEN, TIMOTHY A., ET AL.	9543 NORTH SIDE DRIVE OWINGS MD 20736
DEPOSITORY TRUST CLEARING CORP & RELATED ENTITIES	SHELDON I. HISHON, ESQ. 11 TIMES SQ NEW YORK NY 10036-6600
DEPOSITORY TRUST CLEARING CORP & RELATED ENTITIES	55 WATER STREET, 22ND FLOOR NEW YORK NY 10041
PJM INTERCONNECTION, LLC	SCHNADER HARRISON SEGAL & LEWIS LLP C/O NICHOLAS J. LEPORE, III 1600 MARKET STREET, SUITE 3600 PHILADELPHIA PA 19103
PSEG ENERGY RESOURCES & TRADE LLC	ATTN: SUZANNE M. KLAR, ESQ. 80 PARK PLAZA, T5D NEWARK NJ 07101
TROUT, ROGER	C/O SENDER & WASSERMAN, P. C. ATTN: KENNETH J. BUECHLER, ESQ. 1660 LINCOLN STREET, SUITE 2200 DENVER CO 80264

<b>Total Creditor count 7</b>
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## **EXHIBIT M1**



**Claim Name****Address Information**

CHEWTON CAPITAL LTD.

TRANSFEROR: BANK LEUMI LE-ISRAEL B.M. C/O WALKERS SPV LIMITED WALKER HOUSE 87  
MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS**Total Creditor count 1**